

## Almond Industry Position Report

**FEBRUARY 2019**

### 2018-2019 Crop Year

<u>Salable</u>	<u>Forecast</u> Million Lbs.	2018-2019		2017-2018		<u>% Change</u>
		08/01 - 02/28	Kernel Wt.	08/01 - 02/28	Kernel Wt.	
1. Carryin August 1, 2018	359.0		359,012,851		398,677,112	-9.95%
2. Crop Receipts to Date	2,450.0		2,262,224,372		2,250,453,030	0.52%
3. [2% Loss and Exempt]	(49.0)		(45,244,487)		(45,009,061)	
4. New Crop Marketable (2-3)	2,401.0		2,216,979,885		2,205,443,969	0.52%
5. [Reserve]	n/a		0		0	
6. Total Supply (1+4-5)	<u>2,760.0</u>		<u>2,575,992,736</u>		<u>2,604,121,081</u>	-1.08%

### Shipments by Handlers

7. Domestic	792.0		426,618,453		409,630,047	4.15%
8. Export	<u>1,608.0</u>		<u>977,359,778</u>		<u>1,012,666,006</u>	-3.49%
9. Total Shipments	2,400.0		<u>1,403,978,231</u>		<u>1,422,296,053</u>	-1.29%
10. Forecasted Carryout	<u>360.0</u>					
11. Computed Inventory (6-9)			<u>1,172,014,505</u>		<u>1,181,825,028</u>	-0.83%

### Commitments (sold, not delivered)\*\*

12. Domestic			238,384,571		217,082,066	9.81%
13. Export			<u>263,292,586</u>		<u>307,085,445</u>	-14.26%
14. Total Committed Shipments			<u>501,677,157</u>		<u>524,167,511</u>	-4.29%
15. Uncommitted Inventory (11-14)			<u>670,337,348</u>		<u>657,657,517</u>	1.93%

\*\*Handlers reporting commitments represent 96% of the 2017/2018 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS				
		2018-2019 Crop Year		2017-2018 Crop Year		
		02/01 - 02/28	08/01 - 02/28	02/01 - 02/28	08/01 - 02/28	
<u>DOMESTIC</u>	Shelled	39,932,006	280,870,536	36,408,820	260,870,577	
	Manufactured	25,322,364	179,985,356	22,889,148	167,339,032	
	Products	320,447	2,969,360	354,932	3,867,323	
	Inshell	268,175	2,438,832	274,647	4,065,772	
	(Interhandler Transfers)	(4,301,376)	(24,129,357)	(1,667,731)	(9,261,109)	
	(Industry Purchases)	<u>(3,129,908)</u>	<u>(15,516,274)</u>	<u>(4,506,713)</u>	<u>(17,251,548)</u>	
	Total:	<u>58,411,708</u>	<u>426,618,453</u>	30%	<u>53,753,103</u>	<u>409,630,047</u> 29%
<u>EXPORT</u>	Shelled	96,528,790	634,917,871	103,995,636	640,158,540	
	Manufactured	13,129,417	85,309,735	11,489,166	84,865,491	
	Products	176,263	1,131,241	98,940	856,567	
	Inshell	<u>18,703,356</u>	<u>256,000,931</u>	<u>20,795,666</u>	<u>286,785,408</u>	
	Total:	<u>128,537,826</u>	<u>977,359,778</u>	70%	<u>136,379,408</u>	<u>1,012,666,006</u> 71%
<u>NET SHIPMENTS</u>		<u>186,949,534</u>	<u>1,403,978,231</u>	100%	<u>190,132,511</u>	<u>1,422,296,053</u> 100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>260,180</u>	<u>7,364,747</u>		<u>315,997</u>	<u>8,035,892</u>

Global Percent Total Shipments	2018/19 vs. 2017/18 YTD +/-	2018 - 2019 - Current				2018 - 2019 - YTD				2017 - 2018 - Current				2017 - 2018 - YTD					
		Current Month - February, 2019				August 1 through February 28, 2019				Current Month - February, 2018				August 1 through February 28, 2018					
		SHELLED 85%	NKW INSHELL 15%	Month TOTAL 100%	SHELLED 74%	NKW INSHELL 26%	YTD TOTAL 100%	SHELLED 85%	NKW INSHELL 15%	Month TOTAL 100%	SHELLED 72%	NKW INSHELL 28%	YTD TOTAL 100%	SHELLED 85%	NKW INSHELL 15%	Month TOTAL 100%	SHELLED 72%	NKW INSHELL 28%	YTD TOTAL 100%
		<b>NORTH AMERICA</b>																	
	9%	4,426,036	2,687	4,428,723	35,512,610	27,523	35,540,133	4,064,736	1,440	4,066,176	32,535,755	38,575	32,574,330						
	12%	1,896,784	0	1,896,784	14,602,155	0	14,602,155	1,620,128	0	1,620,128	12,990,015	0	12,990,015						
	10%	<u>6,322,820</u>	<u>2,687</u>	<u>6,325,507</u>	<u>50,123,445</u>	<u>27,523</u>	<u>50,150,968</u>	<u>5,684,864</u>	<u>1,440</u>	<u>5,686,304</u>	<u>45,582,730</u>	<u>38,575</u>	<u>45,621,305</u>						
	-52%	215,200	0	215,200	1,149,830	0	1,149,830	157,000	0	157,000	2,353,254	32,409	2,385,663						
	-22%	149,500	0	149,500	3,118,181	16,290	3,134,471	454,000	0	454,000	4,021,314	0	4,021,314						
	13%	188,000	0	188,000	1,667,796	0	1,667,796	149,750	0	149,750	1,478,520	0	1,478,520						
	10%	88,000	0	88,000	543,750	0	543,750	88,000	0	88,000	492,200	0	492,200						
	-47%	0	0	0	598,112	0	598,112	204,000	0	204,000	1,138,000	0	1,138,000						
	-5%	44,000	0	44,000	346,000	0	346,000	46,000	0	46,000	364,500	0	364,500						
	-32%	<u>778,989</u>	<u>0</u>	<u>778,989</u>	<u>8,266,713</u>	<u>76,457</u>	<u>8,343,170</u>	<u>1,374,027</u>	<u>0</u>	<u>1,374,027</u>	<u>12,208,082</u>	<u>81,954</u>	<u>12,290,036</u>						
4%	1%	7,101,809	2,687	7,104,496	58,390,158	103,980	58,494,138	7,058,891	1,440	7,060,331	57,790,812	120,529	57,911,341						
		<b>NORTHEAST ASIA</b>																	
	-25%	1,867,953	650,716	2,518,669	51,679,167	51,256,372	102,935,539	10,068,551	6,598,142	16,666,693	73,585,157	64,379,766	137,964,923						
	5%	8,302,524	0	8,302,524	46,557,397	111,063	46,668,460	6,355,179	32,292	6,387,471	44,159,821	192,489	44,352,310						
	9%	4,919,254	0	4,919,254	34,276,162	0	34,276,162	4,703,300	0	4,703,300	31,588,445	0	31,588,445						
	-8%	1,435,700	0	1,435,700	6,335,259	392,022	6,727,281	863,000	0	863,000	6,951,122	322,633	7,273,755						
	-14%	<u>16,525,431</u>	<u>650,716</u>	<u>17,176,147</u>	<u>138,847,985</u>	<u>51,759,457</u>	<u>190,607,442</u>	<u>21,990,030</u>	<u>6,630,434</u>	<u>28,620,464</u>	<u>156,284,545</u>	<u>64,894,888</u>	<u>221,179,433</u>						
		<b>SOUTHEAST ASIA</b>																	
	45%	313,500	0	313,500	2,769,575	0	2,769,575	357,990	232,209	590,199	1,674,641	232,209	1,906,850						
	49%	769,350	0	769,350	5,187,784	0	5,187,784	706,300	0	706,300	3,483,898	0	3,483,898						
	35%	31,500	0	31,500	378,929	0	378,929	1,817	0	1,817	280,550	0	280,550						
	0%	484,500	0	484,500	2,781,501	0	2,781,501	427,457	0	427,457	2,710,125	61,812	2,771,937						
	74%	610,361	101,439	711,800	3,843,161	427,643	4,270,804	316,950	0	316,950	2,456,375	0	2,456,375						
	6%	2,870,309	72,240	2,942,549	19,922,248	23,355,140	43,277,388	1,152,000	3,488,644	4,640,644	9,083,903	31,878,471	40,962,374						
	13%	<u>5,079,520</u>	<u>173,679</u>	<u>5,253,199</u>	<u>34,914,448</u>	<u>23,782,783</u>	<u>58,697,231</u>	<u>2,993,764</u>	<u>3,720,853</u>	<u>6,714,617</u>	<u>19,721,071</u>	<u>32,172,492</u>	<u>51,893,563</u>						
		<b>SOUTH/CENTRAL ASIA</b>																	
	274%	108,000	103,950	211,950	976,500	720,819	1,697,319	79,000	0	79,000	428,000	25,538	453,538						
	2%	118,724	13,846,044	13,964,768	3,075,135	154,384,122	157,459,257	309,800	8,628,694	8,938,494	4,616,101	149,652,781	154,268,882						
	-16%	657,550	0	657,550	4,483,100	155,331	4,638,431	549,050	61,025	610,075	5,295,350	244,108	5,539,458						
	242%	44,000	0	44,000	373,000	0	373,000	0	0	0	109,000	0	109,000						
	-2%	692,500	480,537	1,173,037	5,301,269	3,507,643	8,808,912	868,000	198,523	1,066,523	3,928,800	5,068,020	8,996,820						
	2%	<u>1,620,774</u>	<u>14,430,531</u>	<u>16,051,305</u>	<u>14,277,004</u>	<u>158,767,915</u>	<u>173,044,919</u>	<u>1,805,850</u>	<u>8,888,242</u>	<u>10,694,092</u>	<u>15,302,321</u>	<u>154,990,447</u>	<u>170,292,768</u>						
		<b>AUSTRALASIA/OCEANIA</b>																	
	60%	609,904	94,500	704,404	3,452,321	219,160	3,671,481	331,216	0	331,216	2,299,944	0	2,299,944						
	-20%	430,750	0	430,750	2,122,300	0	2,122,300	603,450	0	603,450	2,658,285	0	2,658,285						
	17%	<u>1,042,010</u>	<u>94,500</u>	<u>1,136,510</u>	<u>5,590,577</u>	<u>219,160</u>	<u>5,809,737</u>	<u>939,985</u>	<u>0</u>	<u>939,985</u>	<u>4,985,753</u>	<u>0</u>	<u>4,985,753</u>						
30%	-5%	24,267,735	15,349,426	39,617,161	193,630,014	234,529,315	428,159,329	27,729,629	19,239,529	46,969,158	196,293,690	252,057,827	448,351,517						



Global Percent Total Shipments	2018/19 vs. 2017/18 YTD +/-	World Region Destination	2018 - 2019 - Current				2018 - 2019 - YTD				2017 - 2018 - Current				2017 - 2018 - YTD			
			Current Month - February, 2019				August 1 through February 28, 2019				Current Month - February, 2018				August 1 through February 28, 2018			
			SHELLED	INSHELL	Month TOTAL	YTD TOTAL	SHELLED	INSHELL	Month TOTAL	YTD TOTAL	SHELLED	INSHELL	Month TOTAL	YTD TOTAL	SHELLED	INSHELL	Month TOTAL	YTD TOTAL
10%	9%	Total MIDDLE EAST/AFRICA	19,371,172	2,936,340	22,307,512	117,077,027	18,833,491	135,910,518	17,715,277	1,130,667	18,845,944	93,789,948	31,387,000	125,176,948				
	-3%	TOTAL EXPORTS	109,834,470	18,703,356	128,537,826	721,358,847	256,000,931	977,359,778	115,583,742	20,795,666	136,379,408	725,880,598	286,785,408	1,012,666,006				
30%	4%	TOTAL DOMESTIC			58,411,708			426,618,453			53,753,103			409,630,047				
100%	-1%	GRAND TOTAL SHIPMENTS			186,949,534			1,403,978,231			190,132,511			1,422,296,053				



**Almond Board of California Almond Board  
Quality Control Receipts Report  
Industry Summary**

**August 1, 2018 through February 28, 2019**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	87,461,708	86,750,403	1,813,106	3.87%	2.09%
Avalon	8,094,541	7,937,583	278,306	0.36%	3.51%
Butte	82,760,062	83,464,133	1,153,558	3.66%	1.38%
Butte/Padre	206,734,935	206,302,210	2,202,687	9.14%	1.07%
Carmel	128,766,981	126,646,457	1,455,940	5.69%	1.15%
Carrion	224,567	224,519	3,000	0.01%	1.34%
Folsom	991,059	1,024,814	26,669	0.04%	2.60%
Fritz	116,235,812	115,185,979	1,572,079	5.14%	1.36%
Independence	109,839,915	109,827,232	1,857,564	4.86%	1.69%
Livingston	4,206,369	4,237,375	85,523	0.19%	2.02%
Marcona	853,743	807,404	10,912	0.04%	1.35%
Merced	34,861	121,569	2,838	0.00%	2.33%
Mission	8,206,623	8,507,693	79,650	0.36%	0.94%
Mixed	40,923,753	53,507,773	3,091,070	1.81%	5.78%
Mono	230,959	221,986	3,360	0.01%	1.51%
Monterey	398,256,789	395,291,943	5,995,154	17.60%	1.52%
Morley	646,792	633,933	9,093	0.03%	1.43%
Neplus	472,935	438,804	8,610	0.02%	1.96%
Nonpareil	889,907,372	894,275,707	16,936,652	39.34%	1.89%
Padre	28,989,783	29,012,018	134,717	1.28%	0.46%
Peerless	2,360,387	2,340,601	14,058	0.10%	0.60%
Price	27,343,699	26,591,230	237,232	1.21%	0.89%
Ruby	2,626,515	2,608,152	56,508	0.12%	2.17%
Savana	283,264	212,275	6,127	0.01%	2.89%
Sonora	25,071,173	24,734,302	611,788	1.11%	2.47%
Supareil	5,812,041	5,785,193	126,301	0.26%	2.18%
Thompson	205,997	223,535	4,182	0.01%	1.87%
Tokyo	380,555	380,556	3,510	0.02%	0.92%
Winters	5,229,959	5,194,872	128,192	0.23%	2.47%
Wood Colony	71,270,673	71,115,039	1,056,115	3.15%	1.49%
<b>Major Varieties Sub Total</b>	<b><u>2,254,423,822</u></b>	<b><u>2,263,605,290</u></b>	<b><u>38,964,501</u></b>	<b><u>99.66%</u></b>	<b><u>1.72%</u></b>
<b>Minor Varieties Sub Total</b>	<b><u>7,800,550</u></b>	<b><u>3,616,996</u></b>	<b><u>63,977</u></b>	<b><u>0.34%</u></b>	<b><u>1.77%</u></b>
<b>Grand Total All Varieties</b>	<b><u>2,262,224,372</u></b>	<b><u>2,267,222,286</u></b>	<b><u>39,028,478</u></b>	<b><u>100.00%</u></b>	<b><u>1.72%</u></b>

**This report is subject to futher verification of handler's receipts  
and futher reconciliation of USDA Incoming Certificates**

**Almond Board of California**  
**Record Breaking History**  
**Million Pounds**

<b>Domestic</b>	18/19 vs. 17/18	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10
August	-0.3%	67.05	67.25	58.80	53.98	51.14	50.67	48.28	43.54	45.77	39.06
September	-0.7%	50.08	50.44	58.20	50.60	48.48	49.63	37.29	42.50	38.13	34.04
October	6.7%	68.18	63.91	60.11	50.50	64.23	59.42	61.10	51.69	49.01	44.38
November	5.1%	64.22	61.12	52.25	48.80	51.56	58.86	54.45	53.40	45.17	35.94
December	0.8%	53.38	52.97	49.17	42.82	48.13	47.14	39.15	36.64	40.62	33.88
January	8.5%	65.30	60.18	57.29	44.99	53.07	52.25	44.65	38.02	37.09	34.12
February	8.7%	58.41	53.75	51.81	51.11	49.27	54.47	43.18	38.74	32.36	34.45
March			63.28	56.20	41.70	56.26	57.01	52.20	48.49	43.30	36.90
April			73.30	50.77	50.95	58.74	50.87	51.36	45.45	39.93	37.27
May			66.29	58.60	53.36	52.35	54.64	54.31	53.72	42.79	39.25
June			62.28	65.30	53.36	54.31	53.35	51.28	49.61	39.40	39.68
July			59.95	57.47	51.03	51.86	53.50	51.15	44.90	36.11	40.53
<b>Total</b>	<b>4.15%</b>	<b>426.62</b>	<b>734.72</b>	<b>675.97</b>	<b>593.20</b>	<b>639.40</b>	<b>641.81</b>	<b>588.40</b>	<b>546.70</b>	<b>489.68</b>	<b>449.50</b>

<b>Export</b>	18/19 vs. 17/18	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10
August	-14.0%	87.18	101.32	111.22	72.19	90.55	97.26	91.37	67.99	79.75	84.69
September	-15.2%	118.77	140.14	143.36	92.38	114.55	127.48	118.56	123.67	113.00	100.24
October	-2.0%	178.93	182.58	175.44	112.08	140.41	169.19	159.93	167.87	140.11	123.67
November	3.6%	173.41	167.34	135.26	91.72	94.00	139.58	129.54	159.69	128.22	109.52
December	-3.5%	146.22	151.59	107.05	92.60	100.00	110.46	120.10	120.56	120.35	113.60
January	8.2%	144.31	133.32	108.51	84.25	62.30	108.03	111.87	115.66	82.74	88.00
February	-5.7%	128.54	136.38	100.46	103.94	90.71	94.87	116.83	111.11	83.32	81.05
March			130.67	121.99	119.38	133.88	94.28	88.44	124.05	87.14	70.41
April			103.10	101.21	116.59	92.36	86.85	78.16	103.07	86.44	68.40
May			92.01	112.09	124.71	87.25	89.09	77.25	91.70	87.63	52.72
June			94.49	111.75	120.66	96.49	99.48	86.00	91.72	95.60	58.08
July			83.86	96.49	87.55	70.65	79.01	100.01	74.82	73.57	71.55
<b>Total</b>	<b>-3.49%</b>	<b>977.36</b>	<b>1,516.80</b>	<b>1,424.83</b>	<b>1,218.05</b>	<b>1,173.15</b>	<b>1,295.58</b>	<b>1,278.06</b>	<b>1,351.91</b>	<b>1,177.87</b>	<b>1,021.93</b>

<b>Net</b>	18/19 vs. 17/18	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10
August	-8.5%	154.23	168.57	170.02	126.17	141.69	147.93	139.65	111.53	125.52	123.76
September	-11.4%	168.85	190.58	201.56	142.98	163.02	177.11	155.85	166.18	151.13	134.28
October	0.3%	247.11	246.49	235.55	162.58	204.64	228.61	221.03	219.55	189.12	168.05
November	4.0%	237.63	228.46	187.51	140.52	145.56	198.45	183.99	213.10	173.39	145.46
December	-2.4%	199.60	204.56	156.22	135.42	148.14	157.60	159.24	157.21	160.97	147.48
January	8.3%	209.61	193.50	165.80	129.24	115.37	160.27	156.52	153.68	119.83	122.11
February	-1.7%	186.95	190.13	152.26	155.05	139.98	149.34	160.02	149.85	115.68	115.50
March			193.95	178.19	161.08	190.14	151.29	140.64	172.54	130.44	107.32
April			176.40	151.98	167.55	151.09	137.72	129.52	148.52	126.37	105.68
May			158.30	170.69	178.07	139.60	143.73	131.56	145.42	130.42	91.97
June			156.76	177.05	174.01	150.80	152.82	137.28	141.32	135.00	97.77
July			143.81	153.97	138.58	122.51	132.51	151.16	119.72	109.69	112.08
<b>Total</b>	<b>-1.29%</b>	<b>1,403.98</b>	<b>2,251.51</b>	<b>2,100.80</b>	<b>1,811.25</b>	<b>1,812.54</b>	<b>1,937.38</b>	<b>1,866.46</b>	<b>1,898.62</b>	<b>1,667.56</b>	<b>1,471.46</b>