

Almond Industry Position Report

NOVEMBER 2018

2018-2019 Crop Year

<u>Salable</u>	<u>Forecast</u> Million Lbs.	<u>2018-2019</u>	<u>2017-2018</u>	<u>% Change</u>
		<u>08/01 - 11/30</u> Kernel Wt.	<u>08/01 - 11/30</u> Kernel Wt.	
1. Carryin August 1, 2018	359.0	359,012,851	398,677,112	-9.95%
2. Crop Receipts to Date	2,450.0	1,986,674,466	1,993,262,539	-0.33%
3. [2% Loss and Exempt]	(49.0)	(39,733,489)	(39,865,251)	
4. New Crop Marketable (2-3)	2,401.0	1,946,940,977	1,953,397,288	-0.33%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>2,760.0</u>	<u>2,305,953,828</u>	<u>2,352,074,400</u>	-1.96%

Shipments by Handlers

7. Domestic	792.0	249,532,643	242,720,053	2.81%
8. Export	<u>1,608.0</u>	<u>558,286,549</u>	<u>591,376,242</u>	-5.60%
9. Total Shipments	2,400.0	<u>807,819,192</u>	<u>834,096,295</u>	-3.15%
10. Forecasted Carryout	<u>360.0</u>			
11. Computed Inventory (6-9)		<u>1,498,134,636</u>	<u>1,517,978,105</u>	-1.31%

Commitments (sold, not delivered)**

12. Domestic		250,416,375	256,591,171	-2.41%
13. Export		<u>338,235,086</u>	<u>403,570,496</u>	-16.19%
14. Total Committed Shipments		<u>588,651,461</u>	<u>660,161,667</u>	-10.83%
15. Uncommitted Inventory (11-14)		<u>909,483,175</u>	<u>857,816,438</u>	6.02%

**Handlers reporting commitments represent 97% of the 2017/2018 crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

	2018-2019 Crop Year		2017-2018 Crop Year		
	11/01 - 11/30	08/01 - 11/30	11/01 - 11/30	08/01 - 11/30	
DOMESTIC					
Shelled	40,338,093	160,051,541	36,734,356	154,036,514	
Manufactured Products	26,345,962	105,322,770	25,598,127	98,069,150	
Inshell	396,434	1,789,224	1,304,825	3,046,084	
(Interhandler Transfers)	(2,105,811)	(11,871,940)	(711,316)	(5,361,319)	
(Industry Purchases)	<u>(1,358,738)</u>	<u>(7,540,713)</u>	<u>(2,205,709)</u>	<u>(9,237,371)</u>	
Total:	<u>64,221,429</u>	<u>249,532,643</u>	31% <u>61,118,964</u>	<u>242,720,053</u>	29%
EXPORT					
Shelled	111,353,986	327,681,026	98,806,859	336,224,495	
Manufactured Products	12,746,715	48,088,614	12,915,838	50,345,781	
Inshell	226,618	719,651	117,460	328,852	
Total:	<u>173,406,345</u>	<u>558,286,549</u>	69% <u>167,340,544</u>	<u>591,376,242</u>	71%
NET SHIPMENTS	<u>237,627,774</u>	<u>807,819,192</u>	100%	<u>834,096,295</u>	100%
EXEMPT/INEDIBLE SHIPMENTS	<u>808,652</u>	<u>6,531,445</u>	<u>263,343</u>	<u>1,991,404</u>	

Global Percent Total Shipments	2018/19 vs. 2017/18 YTD +/-	World Region Destination	2018 - 2019 - Current				2018 - 2019 - YTD				2017 - 2018 - Current				2017 - 2018 - YTD							
			Current Month - November, 2018		August 1 through November 30, 2018		Current Month - November, 2017		August 1 through November 30, 2017		Current Month - November, 2017		August 1 through November 30, 2017		Current Month - November, 2017		August 1 through November 30, 2017					
			SHELLED 72%	NKW INSHELL 28%	Month TOTAL 100%	SHELLED 67%	NKW INSHELL 33%	YTD TOTAL 100%	SHELLED 67%	NKW INSHELL 33%	Month TOTAL 100%	SHELLED 65%	NKW INSHELL 35%	YTD TOTAL 100%	SHELLED 67%	NKW INSHELL 33%	Month TOTAL 100%	SHELLED 65%	NKW INSHELL 35%	YTD TOTAL 100%		
4%	12% 9% 11% -48% 15% 3% 15% -47% 62% -21% 5%	NORTH AMERICA	5,880,035	0	5,880,035	21,571,217	14,336	21,585,553	5,371,310	1,400	5,372,710	19,234,007	30,800	19,264,807	5,371,310	1,400	5,372,710	19,234,007	30,800	19,264,807		
		Mexico	3,048,275	0	3,048,275	8,905,088	0	8,905,088	2,934,846	0	2,934,846	8,178,050	0	8,178,050	2,934,846	0	2,934,846	8,178,050	0	8,178,050		
		TIU NORTH AMERICA	<u>8,928,310</u>	<u>0</u>	<u>8,928,310</u>	<u>30,478,505</u>	<u>14,336</u>	<u>30,492,841</u>	<u>8,306,156</u>	<u>1,400</u>	<u>8,307,556</u>	<u>27,418,537</u>	<u>30,800</u>	<u>27,449,337</u>	<u>8,306,156</u>	<u>1,400</u>	<u>8,307,556</u>	<u>27,418,537</u>	<u>30,800</u>	<u>27,449,337</u>		
		LATIN AMERICA/CARIBBEAN	74,850	0	74,850	643,526	0	643,526	372,932	0	372,932	1,205,463	32,409	1,237,872	372,932	0	372,932	1,205,463	32,409	1,237,872		
		Brazil	688,500	16,290	704,790	2,083,509	16,290	2,099,799	728,750	0	728,750	1,823,850	0	1,823,850	728,750	0	728,750	1,823,850	0	1,823,850		
		Chile	295,950	0	295,950	1,069,160	0	1,069,160	458,445	0	458,445	1,041,190	0	1,041,190	458,445	0	458,445	1,041,190	0	1,041,190		
		Colombia	98,000	0	98,000	413,750	0	413,750	106,000	0	106,000	360,200	0	360,200	106,000	0	106,000	360,200	0	360,200		
		Costa Rica	74,112	0	74,112	314,112	0	314,112	160,500	0	160,500	593,000	0	593,000	160,500	0	160,500	593,000	0	593,000		
		Peru	104,000	0	104,000	268,000	0	268,000	16,000	0	16,000	165,500	0	165,500	16,000	0	16,000	165,500	0	165,500		
		Trinidad	<u>1,431,695</u>	<u>32,491</u>	<u>1,464,126</u>	<u>5,270,032</u>	<u>76,457</u>	<u>5,346,489</u>	<u>2,179,047</u>	<u>0</u>	<u>2,179,047</u>	<u>6,717,264</u>	<u>81,954</u>	<u>6,799,218</u>	<u>2,179,047</u>	<u>0</u>	<u>2,179,047</u>	<u>6,717,264</u>	<u>81,954</u>	<u>6,799,218</u>		
		TIU LATIN AMERICA/CARIBBEAN	<u>10,359,945</u>	<u>32,491</u>	<u>10,392,436</u>	<u>35,748,537</u>	<u>90,793</u>	<u>35,839,330</u>	<u>10,485,203</u>	<u>1,400</u>	<u>10,486,603</u>	<u>34,135,801</u>	<u>112,754</u>	<u>34,248,555</u>	<u>10,485,203</u>	<u>1,400</u>	<u>10,486,603</u>	<u>34,135,801</u>	<u>112,754</u>	<u>34,248,555</u>		
		35%	-8% 2% 11% -19% -4% 79% 61% -33% 104% 35% 36% 364% -8% -16% -23% -9% 46% -32% 4% -2%	NORTHEAST ASIA	23,135,578	17,296,394	40,431,972	38,999,422	45,907,331	84,906,753	16,088,745	11,557,184	27,645,929	47,995,696	43,892,964	91,888,650	16,088,745	11,557,184	27,645,929	47,995,696	43,892,964	91,888,650
				China/HongKong	7,550,970	0	7,550,970	23,334,041	110,455	23,444,496	6,375,310	0	6,375,310	22,803,597	112,828	22,916,425	6,375,310	0	6,375,310	22,803,597	112,828	22,916,425
				Japan	5,088,302	0	5,088,302	17,372,272	0	17,372,272	5,759,482	0	5,759,482	15,694,038	0	15,694,038	5,759,482	0	5,759,482	15,694,038	0	15,694,038
				South Korea	865,003	108,004	973,007	2,589,928	392,022	2,981,950	1,421,750	135,000	1,556,750	3,372,219	322,633	3,694,852	1,421,750	135,000	1,556,750	3,372,219	322,633	3,694,852
Taiwan	<u>36,639,853</u>			<u>17,404,398</u>	<u>54,044,251</u>	<u>82,295,663</u>	<u>46,409,808</u>	<u>128,705,471</u>	<u>29,645,287</u>	<u>11,692,184</u>	<u>41,337,471</u>	<u>89,865,550</u>	<u>44,328,415</u>	<u>134,193,965</u>	<u>29,645,287</u>	<u>11,692,184</u>	<u>41,337,471</u>	<u>89,865,550</u>	<u>44,328,415</u>	<u>134,193,965</u>		
SOUTHEAST ASIA	236,000			0	236,000	1,462,666	0	1,462,666	247,000	0	247,000	815,050	0	815,050	247,000	0	247,000	815,050	0	815,050		
Indonesia	1,293,678			0	1,293,678	3,089,428	0	3,089,428	747,525	0	747,525	1,919,270	0	1,919,270	747,525	0	747,525	1,919,270	0	1,919,270		
Malaysia	356,900			0	356,900	1,266,181	0	1,266,181	276,499	0	276,499	1,782,185	106,812	1,888,997	276,499	0	276,499	1,782,185	106,812	1,888,997		
Singapore	496,950			194,679	691,629	2,036,600	326,204	2,362,804	340,025	0	340,025	1,155,800	0	1,155,800	340,025	0	340,025	1,155,800	0	1,155,800		
Thailand	4,857,620			7,761,056	12,618,676	13,317,111	22,724,890	36,042,001	1,863,750	6,978,751	8,842,501	4,956,125	21,791,092	26,747,217	1,863,750	6,978,751	8,842,501	4,956,125	21,791,092	26,747,217		
Vietnam	<u>7,242,965</u>			<u>7,955,735</u>	<u>15,198,700</u>	<u>21,444,555</u>	<u>23,051,094</u>	<u>44,495,649</u>	<u>3,567,116</u>	<u>6,978,751</u>	<u>10,545,867</u>	<u>10,817,940</u>	<u>21,897,904</u>	<u>32,715,844</u>	<u>3,567,116</u>	<u>6,978,751</u>	<u>10,545,867</u>	<u>10,817,940</u>	<u>21,897,904</u>	<u>32,715,844</u>		
TIU SOUTHEAST ASIA	<u>116,000</u>			<u>233,848</u>	<u>349,848</u>	<u>436,000</u>	<u>367,296</u>	<u>803,296</u>	<u>247,000</u>	<u>0</u>	<u>247,000</u>	<u>815,050</u>	<u>0</u>	<u>815,050</u>	<u>247,000</u>	<u>0</u>	<u>247,000</u>	<u>815,050</u>	<u>0</u>	<u>815,050</u>		
SOUTH/CENTRAL ASIA	748,000			17,979,147	18,727,147	2,600,411	98,802,889	101,403,300	739,428	29,226,517	29,965,945	2,868,401	107,558,729	110,427,130	739,428	29,226,517	29,965,945	2,868,401	107,558,729	110,427,130		
Afghanistan	219,550			92,705	312,255	2,110,650	155,331	2,265,981	924,000	56,273	980,273	2,592,250	120,083	2,712,333	924,000	56,273	980,273	2,592,250	120,083	2,712,333		
India	1,345,000			1,308,294	2,653,294	1,941,300	2,059,697	4,000,997	344,000	1,555,492	1,899,492	2,047,500	3,177,882	5,225,382	344,000	1,555,492	1,899,492	2,047,500	3,177,882	5,225,382		
Kazakhstan	<u>2,516,550</u>	<u>19,613,994</u>	<u>22,130,544</u>	<u>7,324,361</u>	<u>101,385,213</u>	<u>108,709,574</u>	<u>2,008,428</u>	<u>30,838,282</u>	<u>32,846,710</u>	<u>9,627,221</u>	<u>110,856,694</u>	<u>119,483,915</u>	<u>2,008,428</u>	<u>30,838,282</u>	<u>32,846,710</u>	<u>9,627,221</u>	<u>110,856,694</u>	<u>119,483,915</u>				
TIU SOUTH/CENTRAL ASIA	<u>339,412</u>	<u>61,659</u>	<u>401,071</u>	<u>1,556,855</u>	<u>124,660</u>	<u>1,681,515</u>	<u>351,020</u>	<u>0</u>	<u>351,020</u>	<u>1,154,664</u>	<u>0</u>	<u>1,154,664</u>	<u>351,020</u>	<u>0</u>	<u>351,020</u>	<u>1,154,664</u>	<u>0</u>	<u>1,154,664</u>				
AUSTRALASIA/OCEANIA	190,165	0	190,165	876,375	0	876,375	335,750	0	335,750	1,289,265	0	1,289,265	335,750	0	335,750	1,289,265	0	1,289,265				
Australia	<u>532,770</u>	<u>61,659</u>	<u>594,429</u>	<u>2,443,110</u>	<u>124,660</u>	<u>2,567,770</u>	<u>686,770</u>	<u>0</u>	<u>686,770</u>	<u>2,462,624</u>	<u>0</u>	<u>2,462,624</u>	<u>686,770</u>	<u>0</u>	<u>686,770</u>	<u>2,462,624</u>	<u>0</u>	<u>2,462,624</u>				
New Zealand	<u>46,932,138</u>	<u>45,035,786</u>	<u>91,967,924</u>	<u>113,507,689</u>	<u>170,970,775</u>	<u>284,478,464</u>	<u>35,907,601</u>	<u>49,509,217</u>	<u>85,416,818</u>	<u>111,773,335</u>	<u>177,083,013</u>	<u>288,856,348</u>	<u>35,907,601</u>	<u>49,509,217</u>	<u>85,416,818</u>	<u>111,773,335</u>	<u>177,083,013</u>	<u>288,856,348</u>				
TIU AUSTRALASIA/OCEANIA	<u>46,932,138</u>	<u>45,035,786</u>	<u>91,967,924</u>	<u>113,507,689</u>	<u>170,970,775</u>	<u>284,478,464</u>	<u>35,907,601</u>	<u>49,509,217</u>	<u>85,416,818</u>	<u>111,773,335</u>	<u>177,083,013</u>	<u>288,856,348</u>	<u>35,907,601</u>	<u>49,509,217</u>	<u>85,416,818</u>	<u>111,773,335</u>	<u>177,083,013</u>	<u>288,856,348</u>				
Total ASIA-PACIFIC	<u>46,932,138</u>	<u>45,035,786</u>	<u>91,967,924</u>	<u>113,507,689</u>	<u>170,970,775</u>	<u>284,478,464</u>	<u>35,907,601</u>	<u>49,509,217</u>	<u>85,416,818</u>	<u>111,773,335</u>	<u>177,083,013</u>	<u>288,856,348</u>	<u>35,907,601</u>	<u>49,509,217</u>	<u>85,416,818</u>	<u>111,773,335</u>	<u>177,083,013</u>	<u>288,856,348</u>				

Global Percent Total Shipments	2018/19 vs. 2017/18 YTD + / -	World Region Destination	2018 - 2019 - Current				2018 - 2019 - YTD				2017 - 2018 - Current				2017 - 2018 - YTD			
			Current Month - November, 2018				August 1 through November 30, 2018				Current Month - November, 2017				August 1 through November 30, 2017			
			SHELLED	NKW INSHELL	Month TOTAL	YTD TOTAL	SHELLED	NKW INSHELL	Month TOTAL	YTD TOTAL	SHELLED	NKW INSHELL	Month TOTAL	YTD TOTAL	SHELLED	NKW INSHELL	Month TOTAL	YTD TOTAL
	-6%	TOTAL EXPORTS	124,327,319	49,079,026	173,406,345	376,489,291	181,797,258	558,286,549	111,840,157	55,500,387	167,340,544	386,899,128	204,477,114	591,376,242				
31%	3%	TOTAL DOMESTIC		64,221,429	64,221,429		249,532,643	249,532,643			61,118,964			242,720,053				
100%	-3%	GRAND TOTAL SHIPMENTS		237,627,774	237,627,774		807,819,192	807,819,192			228,459,508			834,096,295				



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2018 through November 30, 2018

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	79,686,416	80,396,027	1,674,104	4.01%	2.08%
Avalon	7,283,534	7,503,368	253,451	0.37%	3.38%
Butte	74,413,788	77,147,100	1,052,865	3.75%	1.36%
Butte/Padre	183,351,764	187,052,571	2,034,523	9.23%	1.09%
Carmel	117,846,515	118,046,909	1,339,196	5.93%	1.13%
Carrion	216,291	216,243	2,976	0.01%	1.38%
Folsom	853,649	887,403	23,412	0.04%	2.64%
Fritz	91,826,674	94,746,782	1,281,512	4.62%	1.35%
Independence	93,065,031	94,577,465	1,592,556	4.68%	1.68%
Livingston	3,875,728	4,025,658	78,913	0.20%	1.96%
Marcona	524,863	524,861	5,791	0.03%	1.10%
Merced	34,861	145,524	4,143	0.00%	2.85%
Mission	6,502,946	7,017,259	44,199	0.33%	0.63%
Mixed	31,116,378	42,419,841	2,145,969	1.57%	5.06%
Mono	230,959	218,788	3,327	0.01%	1.52%
Monterey	333,458,996	343,572,745	5,265,903	16.78%	1.53%
Morley	588,199	633,933	9,093	0.03%	1.43%
Neplus	412,967	413,189	7,407	0.02%	1.79%
Nonpareil	803,903,728	820,284,316	15,434,569	40.46%	1.88%
Padre	24,165,103	24,957,244	119,248	1.22%	0.48%
Peerless	2,190,026	2,208,795	12,885	0.11%	0.58%
Price	25,818,405	25,267,670	205,509	1.30%	0.81%
Ruby	2,177,588	2,212,490	53,703	0.11%	2.43%
Savana	281,547	210,559	6,110	0.01%	2.90%
Sonora	21,591,818	21,722,213	535,353	1.09%	2.46%
Supareil	5,298,584	5,398,320	117,273	0.27%	2.17%
Thompson	245,481	223,535	4,182	0.01%	1.87%
Tokyo	398,456	339,103	3,257	0.02%	0.96%
Winters	4,813,578	5,030,244	122,283	0.24%	2.43%
Wood Colony	64,542,296	66,903,007	977,413	3.25%	1.46%
Major Varieties Sub Total	1,980,716,169	2,034,303,162	34,411,125	99.70%	1.69%
Minor Varieties Sub Total	5,958,297	3,543,590	62,741	0.30%	1.77%
Grand Total All Varieties	1,986,674,466	2,037,846,752	34,473,866	100.00%	1.69%

**This report is subject to futher verification of handler's receipts
and futher reconciliation of USDA Incoming Certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	18/19 vs. 17/18	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10
August	-0.3%	67.05	67.25	58.80	53.98	51.14	50.67	48.28	43.54	45.77	39.06
September	-0.7%	50.08	50.44	58.20	50.60	48.48	49.63	37.29	42.50	38.13	34.04
October	6.7%	68.18	63.91	60.11	50.50	64.23	59.42	61.10	51.69	49.01	44.38
November	5.1%	64.22	61.12	52.25	48.80	51.56	58.86	54.45	53.40	45.17	35.94
December			52.97	49.17	42.82	48.13	47.14	39.15	36.64	40.62	33.88
January			60.18	57.29	44.99	53.07	52.25	44.65	38.02	37.09	34.12
February			53.75	51.81	51.11	49.27	54.47	43.18	38.74	32.36	34.45
March			63.28	56.20	41.70	56.26	57.01	52.20	48.49	43.30	36.90
April			73.30	50.77	50.95	58.74	50.87	51.36	45.45	39.93	37.27
May			66.29	58.60	53.36	52.35	54.64	54.31	53.72	42.79	39.25
June			62.28	65.30	53.36	54.31	53.35	51.28	49.61	39.40	39.68
July			59.95	57.47	51.03	51.86	53.50	51.15	44.90	36.11	40.53
Total	2.81%	249.53	734.72	675.97	593.20	639.40	641.81	588.40	546.70	489.68	449.50

Export	18/19 vs. 17/18	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10
August	-14.0%	87.18	101.32	111.22	72.19	90.55	97.26	91.37	67.99	79.75	84.69
September	-15.2%	118.77	140.14	143.36	92.38	114.55	127.48	118.56	123.67	113.00	100.24
October	-2.0%	178.93	182.58	175.44	112.08	140.41	169.19	159.93	167.87	140.11	123.67
November	3.6%	173.41	167.34	135.26	91.72	94.00	139.58	129.54	159.69	128.22	109.52
December			151.59	107.05	92.60	100.00	110.46	120.10	120.56	120.35	113.60
January			133.32	108.51	84.25	62.30	108.03	111.87	115.66	82.74	88.00
February			136.38	100.46	103.94	90.71	94.87	116.83	111.11	83.32	81.05
March			130.67	121.99	119.38	133.88	94.28	88.44	124.05	87.14	70.41
April			103.10	101.21	116.59	92.36	86.85	78.16	103.07	86.44	68.40
May			92.01	112.09	124.71	87.25	89.09	77.25	91.70	87.63	52.72
June			94.49	111.75	120.66	96.49	99.48	86.00	91.72	95.60	58.08
July			83.86	96.49	87.55	70.65	79.01	100.01	74.82	73.57	71.55
Total	-5.60%	558.29	1,516.80	1,424.83	1,218.05	1,173.15	1,295.58	1,278.06	1,351.91	1,177.87	1,021.93

Net	18/19 vs. 17/18	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10
August	-8.5%	154.23	168.57	170.02	126.17	141.69	147.93	139.65	111.53	125.52	123.76
September	-11.4%	168.85	190.58	201.56	142.98	163.02	177.11	155.85	166.18	151.13	134.28
October	0.3%	247.11	246.49	235.55	162.58	204.64	228.61	221.03	219.55	189.12	168.05
November	4.0%	237.63	228.46	187.51	140.52	145.56	198.45	183.99	213.10	173.39	145.46
December			204.56	156.22	135.42	148.14	157.60	159.24	157.21	160.97	147.48
January			193.50	165.80	129.24	115.37	160.27	156.52	153.68	119.83	122.11
February			190.13	152.26	155.05	139.98	149.34	160.02	149.85	115.68	115.50
March			193.95	178.19	161.08	190.14	151.29	140.64	172.54	130.44	107.32
April			176.40	151.98	167.55	151.09	137.72	129.52	148.52	126.37	105.68
May			158.30	170.69	178.07	139.60	143.73	131.56	145.42	130.42	91.97
June			156.76	177.05	174.01	150.80	152.82	137.28	141.32	135.00	97.77
July			143.81	153.97	138.58	122.51	132.51	151.16	119.72	109.69	112.08
Total	-3.15%	807.82	2,251.51	2,100.80	1,811.25	1,812.54	1,937.38	1,866.46	1,898.62	1,667.56	1,471.46