

**ALMOND BOARD OF CALIFORNIA**

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**ALMOND INDUSTRY POSITION REPORT**  
May 1991

	<u>1990-91</u> <u>Forecast</u>	<u>1990-91</u> <u>7/1-05/31</u>	<u>1989-90</u> <u>7/1-05/31</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/90	202.0	202,704,686	270,061,236
2. Receipts, 1990 crop	655.0	654,664,369	488,508,154
3. Loss and exempt (4%)	26.0	26,186,574	24,425,407 <u>1/</u>
4. New crop marketable (2 - 3)	629.0	628,477,795	464,082,747
5. Reserve (20% x 4)	125.8	125,695,559	n/a <u>2/</u>
6. Total Supply (1 + 4 - 5)	705.2	705,486,922	734,143,983
<b>Salable</b>			
<b>Shipments by Handlers</b>			
7. Domestic	205.0	162,254,844	164,139,709
8. Export	410.0	337,986,237	309,898,517
9. Total	615.0	500,241,081	474,038,226
10. Estimated Carryout 06/30/91	90.2	n/a	n/a
11. Computed inventory (6 - 9)	n/a	205,245,841	260,105,757
<b>Commitments (sold, not delivered)</b>			
12. Domestic		77,876,405	68,394,145
13. Export		65,948,526	88,149,139
14. Total		143,824,931	156,543,284
15. Uncommitted inventory (11 - 14)		61,420,910	103,562,473
<b>New sales, current month</b>			
16. Domestic		2,947,449	764,901
17. Export		10,859,233	13,968,151
18. Total		13,806,682	14,733,052
<b>Reserve</b>			
19. Shipments		16,621,912	n/a
20. Commitments		6,181,131	n/a
21. Uncommitted (5 - 19 - 20)		102,892,516	n/a
22. Total		125,695,559	n/a

1/ computed at 5%

2/ computed at 0%

Monthly report of salable handler shipments:

		<u>1990-91</u>		<u>1989-90</u>	
		05/1-05/31	7/1-05/31	05/1-05/31	7/1-05/31
<b><u>Domestic</u></b>					
Shelled	kernel wt	7,583,917	95,822,177	7,318,274	98,330,093
Manufactured	kernel wt	3,957,563	62,713,171	5,577,728	61,652,637
Inshell	net wt	59,100	10,478,147	25,648	11,754,111
Total	kernel wt	11,562,178	162,254,844	12,913,134	164,139,709
<b><u>Export</u></b>					
Shelled	kernel wt	13,074,716	228,928,427	21,317,269	219,516,211
Manufactured	kernel wt	6,498,452	94,333,608	11,087,291	80,508,615
Inshell	net wt	547,380	23,576,651	528,150	14,799,860
Total	kernel wt	19,921,074	337,986,237	32,743,996	309,898,517
<b><u>Exempt</u></b>					
	kernel wt	1,532,694	10,906,227	1,517,275	13,033,194

Source ABC Form 25

June 13, 1991

EXPORT DELIVERIES BY DESTINATION  
 (Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	<u>Crop Year 1990-91</u>		<u>Crop Year 1989-90</u>	
	<u>7/1/90 thru 5/31/91</u>	<u>7/1/89 thru 5/31/90</u>	<u>7/1/89 thru 5/31/90</u>	<u>7/1/89 thru 5/31/90</u>
	<u>Shelled</u>	<u>Inshell</u>	<u>Shelled</u>	<u>Inshell</u>
North America				
Canada	16,778,500	464,960	13,752,725	584,470
Mexico	2,785,319	0	2,605,726	0
Total	19,563,819	464,960	16,358,451	584,470
Central America	50,843	0	60,909	0
Caribbean	86,222	0	48,445	0
South America				
Argentina	742,450	299,200	***	***
Brazil	174,828	157,000	***	***
Venezuela	374,457	14,000	***	***
Others	197,419	28,400	179,047	12,750
Total	1,489,154	498,600	179,047	12,750
Western Europe				
Austria	1,205,975	0	1,127,533	0
Belgium	4,561,225	0	7,225,725	0
Denmark	6,242,588	0	5,230,629	5,000
Finland	1,525,192	0	1,685,010	0
France	26,071,065	957,241	22,898,382	387,490
Germany	100,589,957	427,000	82,513,694	191,000
Greece	3,966,980	0	1,033,265	0
Ireland	249,675	0	***	***
Italy	8,314,746	515,500	4,675,359	130,950
Netherlands	19,895,124	44,000	18,923,963	132,000
Norway	4,642,305	0	4,355,546	0
Portugal	7,362,500	0	117,625	0
Spain	7,281,977	0	2,719,800	0
Sweden	9,854,183	0	8,871,392	0
Switzerland	7,922,085	44,000	9,660,423	0
United Kingdom	22,832,308	0	17,371,305	0
Others	16,227	0	90,455	0
Total	225,534,112	1,987,741	188,500,106	846,440
Asia Minor				
Bahrain	326,415	0	297,384	0
Israel	3,093,492	89,000	2,662,292	22,000
Jordan	208,000	154,000	692,876	132,000
Kuwait	0	0	1,581,601	65,500
Saudi Arabia	3,784,699	66,000	3,613,644	40,000
Syria	423,000	0	144,000	0
United Arab Emirates	3,006,993	0	3,620,320	409,000
Others	1,090,000	0	539,047	0
Total	11,932,599	309,000	13,151,164	668,500
Eastern Europe				
Others	6,381,025	0	17,042,884	0
Total	6,381,025	0	17,042,884	0
Asia Oceania				
Hong Kong	2,125,651	0	1,295,666	0
India	163,883	20,224,820	422,038	12,719,500
Japan	38,726,393	2,650	46,241,109	2,600
Malaysia/Singapore	2,299,844	0	2,670,152	0
South Korea	8,217,675	44,880	6,666,750	0
Taiwan	4,027,478	0	5,212,252	0
Others	312,018	7,000	401,260	600
Total	55,872,942	20,279,350	62,909,227	12,722,700
New Zealand	548,796	0	449,612	0
Australia	4,382,714	86,000	4,918,185	7,000
Africa				
South Africa	736,402	1,000	726,336	500
Others	175,700	0	277,610	0
Total	912,102	1,000	1,003,946	500
Others	2,167	0	1,250	0
<b>TOTAL DELIVERIES</b>	<b>326,756,495</b>	<b>23,626,651</b>	<b>304,623,226</b>	<b>14,842,360</b>

\*\*\* In Others

Report of Reserve Shipments  
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight  
July 1 through May 31, 1991

Almond butter	11,749,351
Oil or feed	1,911,281
Airline	2,633,370
Other	<u>327,910</u>
Total	<u>16,621,912</u>