

ALMOND BOARD OF CALIFORNIA

Post Office Box 15920
Sacramento, California 95852
Telephone (916) 338-2225, FAX (916) 338-1019

ALMOND INDUSTRY POSITION REPORT November 1991

	1991-92 Forecast	1991-92 7/1-11/30	1990-91 7/1-11/30
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/91	250.0	241,359,782	202,704,686
2. Receipts, 1991 crop	460.0	462,639,856	617,769,985
3. Loss and exempt (5%)	23.0	23,131,992	24,710,799 <u>1/</u>
4. New crop marketable (2 - 3)	437.0	439,507,864	593,059,186
5. Reserve (10% x 4) *	44.0	0	207,570,715 <u>2/</u>
6. Total Supply (1 + 4 - 5)	643.0	680,867,646	588,193,157
Salable			
Shipments by Handlers			
7. Domestic	190.0	88,391,383	87,911,246
8. Export	370.0	182,882,631	161,865,495
9. Total	560.0	271,274,014	249,776,741
10. Estimated Carryout 06/30/92	83.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	409,593,632	338,416,416
Commitments (sold, not delivered)			
12. Domestic		101,638,766	126,231,962
13. Export		143,621,604	147,495,641
14. Total		245,260,370	273,727,603
15. Uncommitted inventory (11 - 14)		164,333,262	64,688,813
New sales, current month			
16. Domestic		9,921,717	11,794,770
17. Export		23,510,475	31,265,921
18. Total		33,432,192	43,060,691

1/ computed at 4%

2/ computed at 35%

* Pending USDA approval of release.

Monthly report of salable handler shipments:

		1991-92		1990-91	
		11/1-11/30	7/1-11/30	11/1-11/30	7/1-11/30
Domestic					
Shelled	kernel wt	7,876,091	48,191,575	11,403,748	50,882,876
Manufactured	kernel wt	7,466,782	37,292,295	6,973,567	33,643,818
Inshell	net wt	2,051,291	8,305,259	2,303,259	9,621,523
Total	kernel wt	16,060,825	88,391,383	19,189,675	87,911,246
Export					
Shelled	kernel wt	23,593,681	122,169,812	23,101,887	109,470,373
Manufactured	kernel wt	8,531,973	56,518,052	8,262,211	45,667,019
Inshell	net wt	1,490,050	7,441,599	2,277,200	11,019,001
Total	kernel wt	33,015,649	182,882,631	32,833,264	161,865,495
Exempt	kernel wt	874,033	3,750,523	1,252,086	3,885,314

Source ABC Form 25

December 13, 1991

EXPORT DELIVERIES BY DESTINATION
(Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1991-92		Crop Year 1990-91	
	7/1/91 thru 11/30/91 Shelled	Inshell	7/1/90 thru 11/30/90 Shelled	Inshell
North America				
Canada	8,072,225	622,300	7,433,344	358,900
Mexico	1,271,774	0	1,806,774	0
Total	9,343,999	622,300	9,240,118	358,900
Central America	21,982	0	29,387	0
Caribbean	84,280	4,000	53,143	0
South America				
Argentina	1,499,173	409,250	442,600	211,200
Brazil	147,883	96,000	174,503	157,000
Venezuela	492,152	20,000	***	***
Others	341,104	0	249,545	42,400
Total	2,480,312	525,250	866,648	410,600
Western Europe				
Austria	1,440,750	0	1,004,325	0
Belgium	5,270,362	0	2,640,200	0
Denmark	4,476,968	0	3,432,888	0
Finland	902,757	0	695,000	0
France	11,894,969	371,339	13,411,767	913,241
Germany	53,740,316	614,800	48,322,204	427,000
Greece	1,231,500	0	3,406,186	0
Italy	6,241,848	0	5,632,029	207,500
Netherlands	10,577,515	0	8,993,378	44,000
Norway	3,321,961	0	3,812,341	0
Portugal	320,500	0	257,000	0
Spain	6,736,475	0	2,691,675	0
Sweden	6,666,439	0	6,407,422	0
Switzerland	4,339,880	0	3,577,433	44,000
United Kingdom	8,140,861	132,000	12,932,811	0
Others	231,049	0	201,402	0
Total	125,534,150	1,118,139	117,418,061	1,635,741
Asia Minor				
Israel	2,266,925	40,010	1,656,829	67,000
Jordan	579,500	0	***	***
Kuwait	236,479	0	0	0
Lebanon	317,000	0	***	***
Saudi Arabia	1,980,261	22,000	599,647	22,000
United Arab Emirates	2,622,248	142,500	822,300	44,000
Others	937,286	0	926,076	44,000
Total	8,939,699	204,510	4,004,852	177,000
Eastern Europe				
Others	62,743	0	675,705	0
Total	62,743	0	675,705	0
Asia Oceania				
China	196,000	0	***	***
Hong Kong	1,327,320	0	871,944	0
India	892,659	4,961,400	123,507	8,392,460
Japan	19,081,782	900	15,706,987	1,300
Malaysia/Singapore	1,477,367	0	957,626	0
South Korea	4,914,525	0	2,953,775	0
Taiwan	2,099,099	0	1,409,769	0
Others	130,413	1,350	184,112	7,000
Total	30,119,165	4,963,650	22,207,720	8,400,760
New Zealand	344,152	0	299,970	0
Australia	3,065,289	0	2,601,257	86,000
Africa				
South Africa	***	***	363,578	0
Others	918,440	3,750	36,500	0
Total	918,440	3,750	400,078	0
Others	1,292	0	1,375	0
TOTAL DELIVERIES	180,915,503	7,441,599	157,798,314	11,069,001

*** In Others

Report of Reserve Shipments
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight
July 1, 1990 through November 30, 1991

Almond butter	22,273,308
Oil or feed	5,668,356
Airline	6,227,937
Other	<u>475,642</u>

Total 34,645,243

Shipments	34,645,243
Commitments	3,170,430
Uncommitted	<u>5,286,964</u>

Total 43,102,637

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ALMONDS RECEIVED BY HANDLERS -Kernel Weight-

Industry Summary				
	<u>Total Pounds</u> <u>07/01/91-11/30/91</u>	<u>% Total</u> <u>Receipts</u>	<u>Total Pounds</u> <u>07/01/90-11/30/90</u>	<u>% Total</u> <u>Receipts</u>
Major Tonnage				
Nonpareil	249,921,741	54.021	326,130,918	52.792
Mission	31,047,436	6.711	47,235,759	7.646
Merced	11,591,258	2.505	21,712,917	3.515
Nepplus	13,867,630	2.998	19,675,447	3.185
Carmel	74,843,907	16.178	99,506,336	16.107
Peerless	10,084,800	2.180	10,274,454	1.663
Total Major Tonnage	391,356,772	84.592	524,535,831	84.908
Mixed or Unknown	6,829,903	1.476	10,637,968	1.722
Lesser Tonnage*	64,453,181	13.932	82,596,186	13.370
Total Receipts	462,639,856	100.000	617,769,985	100.000
	=====	=====	=====	=====
* Aldrich	5,320	0.001	25,627	0.004
Ballico	0	0.000	0	0.000
Butte	6,790,502	1.468	7,619,306	1.233
California	16,866,248	3.646	21,869,764	3.540
Carrion	104,420	0.023	47,232	0.008
Chips Special	2,247	0.000	0	0.000
Davey	0	0.000	1,574	0.000
Dotty One	19,501	0.004	46,373	0.008
Drake	232,098	0.050	602,680	0.098
Emerald	0	0.000	30,152	0.005
Fritz	4,461,295	0.964	4,493,401	0.727
G-28	0	0.000	13,703	0.002
Harvey	1,205,743	0.261	1,131,836	0.183
Hashem	298,286	0.064	781,220	0.126
IXL	8,606	0.002	22,712	0.004
Jeffries	309,733	0.067	318,440	0.052
Jordanolo.	8,360	0.002	13,578	0.002
K10-26	0	0.000	17,123	0.003
Kapareil	6,573	0.001	50,514	0.008
Lawrence	0	0.000	4,666	0.001
Le Grand	317,078	0.069	979,039	0.158
Livingston	3,936	0.001	0	0.000
Long IXL	32,233	0.007	29,354	0.005
Marchini	4,722	0.001	0	0.000
Milo	59,699	0.013	82,985	0.013
Mono	534,917	0.116	960,263	0.155
Monterey	1,509,976	0.326	2,258,034	0.366
N-73	0	0.000	73,156	0.012
Norman	176,426	0.038	221,575	0.036
Padre	60,500	0.013	74,822	0.012
Price	22,275,755	4.815	23,852,532	3.861
Ripon	0	0.000	4,202	0.001
Rosetta	4,006	0.001	0	0.000
Ruby	2,870,795	0.621	3,666,768	0.594
Sauret	517,570	0.112	827,334	0.134
Seedling	11,691	0.003	0	0.000
Sonora	449,393	0.097	62,526	0.010
Thompson	5,252,354	1.135	12,211,033	1.977
Tioga	18,696	0.004	34,445	0.006
Tokyo	16,845	0.004	148,082	0.024
Valenta	5,650	0.001	0	0.000
Wood Colony	3,209	0.001	0	0.000
Yosemite	8,798	0.002	20,135	0.003
	64,453,181	13.932	82,596,186	13.370

This report is subject to further verification of handler's reports.

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ALMONDS RECEIVED BY HANDLERS
-Kernel Weight-

	Industry Summary			
	Total Pounds 07/01/91-11/15/91	% Total Receipts	Total Pounds 07/01/90-11/15/90	% Total Receipts
<u>Major Tonnage</u>				
Nonpareil	239,848,196	54.130	311,482,663	53.511
Mission	29,602,376	6.681	43,098,431	7.404
Merced	11,353,382	2.562	20,971,962	3.603
Nepplus	13,472,077	3.040	18,499,100	3.178
Carmel	71,684,450	16.178	92,452,549	15.883
Peerless	9,621,334	2.171	10,035,038	1.724
<u>Total Major Tonnage</u>	<u>375,581,815</u>	<u>84.763</u>	<u>496,539,743</u>	<u>85.302</u>
<u>Mixed or Unknown</u>	<u>6,483,943</u>	<u>1.463</u>	<u>9,487,362</u>	<u>1.630</u>
<u>Lesser Tonnage*</u>	<u>61,032,509</u>	<u>13.774</u>	<u>76,066,580</u>	<u>13.068</u>
<u>Total Receipts</u>	<u>443,098,267</u>	<u>100.000</u>	<u>582,093,685</u>	<u>100.000</u>
* Aldrich	5,320	0.001	21,132	0.004
Ballico	0	0.000	4,100	0.001
Butte	6,214,044	1.402	6,417,745	1.103
California	16,128,921	3.640	20,523,371	3.526
Carrion	104,420	0.024	43,571	0.007
Chips Special	2,247	0.001	0	0.000
Davey	0	0.000	1,574	0.000
Dotty One	19,501	0.004	46,373	0.008
Drake	231,826	0.052	600,287	0.103
Emerald	0	0.000	30,152	0.005
Fritz	4,110,587	0.928	4,010,697	0.689
G-28	0	0.000	13,703	0.002
Harvey	1,205,743	0.272	1,117,423	0.192
Hashem	298,286	0.067	761,496	0.131
IXL	8,534	0.002	22,712	0.004
Jeffries	309,761	0.070	262,539	0.045
Jordanolo	8,360	0.002	13,578	0.002
K10-26	0	0.000	17,123	0.003
Kapareil	6,573	0.001	50,514	0.009
Lawrence	0	0.000	4,666	0.001
Le Grand	274,342	0.062	920,428	0.158
Livingston	3,936	0.001	0	0.000
Long IXL	32,233	0.007	29,354	0.005
Marchini	4,722	0.001	0	0.000
Milo	59,699	0.013	82,985	0.014
Mono	534,917	0.121	960,263	0.165
Monterey	1,386,824	0.313	2,109,406	0.362
N-73	0	0.000	73,156	0.013
Norman	163,456	0.037	216,348	0.037
Padre	60,500	0.014	71,388	0.012
Price	21,207,439	4.786	22,548,233	3.874
Ripon	0	0.000	4,202	0.001
Rosetta	4,006	0.001	0	0.000
Ruby	2,736,843	0.618	3,139,052	0.539
Sauret	506,264	0.114	818,926	0.141
Seedling	11,691	0.003	0	0.000
Sonora	211,333	0.048	44,636	0.008
Thompson	5,126,983	1.157	10,882,785	1.870
Tioga	18,696	0.004	34,445	0.006
Tokyo	16,845	0.004	148,082	0.025
Valenta	5,650	0.001	0	0.000
Wood Colony	3,209	0.001	0	0.000
Yosemite	8,798	0.002	20,135	0.003
	<u>61,032,509</u>	<u>13.774</u>	<u>76,066,580</u>	<u>13.068</u>

This report is subject to further verification of handler's reports.

November 27, 1991