

**ALMOND BOARD OF CALIFORNIA**  
 Post Office Box 15920  
 Sacramento, California 95852  
 Telephone (916) 338-2225, FAX (916) 338-1019

**ALMOND INDUSTRY POSITION REPORT**  
 December 1992

	<u>1992-93</u> <u>Forecast</u>	<u>1992-93</u> <u>7/1-12/31</u>	<u>1991-92</u> <u>7/1-12/31</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/92	140.0	148,114,408	241,359,782
2. Receipts, 1992 crop	550.0	537,436,522	481,023,155
3. Loss and exempt (5%)	27.0	26,871,826	24,051,157
4. New crop marketable (2 - 3)	523.0	510,564,696	456,971,998
5. Reserve (0% x 4)	.0	n/a	45,697,199 <sup>1/</sup>
6. Total Supply (1 + 4 - 5)	663.0	658,679,104	652,634,581
<b>Salable</b>			
<b>Shipments by Handlers</b>			
7. Domestic	185.0	101,019,306	104,793,888
8. Export	360.0	203,791,313	220,444,797
9. Total	545.0	304,810,619	325,238,685
10. Estimated Carryout 06/30/93	118.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	353,868,485	327,395,896
<b>Commitments (sold, not delivered)</b>			
12. Domestic		95,432,348	95,625,400
13. Export		114,944,628	119,608,660
14. Total		210,376,976	215,234,060
15. Uncommitted inventory (11 - 14)		143,491,509	112,161,836
<b>New sales, current month</b>			
16. Domestic		15,513,200	8,138,392
17. Export		20,274,954	11,218,621
18. Total		35,788,154	19,357,013

<sup>1/</sup> computed at 10%

Monthly report of salable handler shipments:

		<u>1992-93</u>		<u>1991-92</u>	
		<u>12/1-12/31</u>	<u>7/1-12/31</u>	<u>12/1-12/31</u>	<u>7/1-12/31</u>
<b>Domestic</b>					
Shelled	kernel wt	11,277,545	58,156,416	9,090,570	59,494,378
Manufactured	kernel wt	5,497,277	39,747,281	4,838,996	42,132,955
Inshell	net wt	542,725	8,851,460	609,256	9,019,803
Total	kernel wt	16,980,744	101,019,306	14,151,758	104,793,888
<b>Export</b>					
Shelled	kernel wt	19,954,142	132,315,727	25,086,583	149,004,399
Manufactured	kernel wt	8,397,027	57,991,784	9,484,210	66,036,262
Inshell	net wt	4,680,118	21,570,602	1,547,011	9,435,716
Total	kernel wt	31,425,734	203,791,313	35,583,565	220,444,797
<b>Exempt</b>	kernel wt	606,569	6,146,716	2,064,338	5,956,485

Source ABC Form 25

January 15, 1993

EXPORT DELIVERIES BY DESTINATION  
(Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	<u>Crop Year 1992-93</u>		<u>Crop Year 1991-92</u>	
	<u>7/1/92 thru 12/31/92</u>	<u>Shelled Inshell</u>	<u>7/1/91 thru 12/31/91</u>	<u>Shelled Inshell</u>
North America				
Canada	9,420,130	819,400	9,468,188	698,150
Mexico	2,599,420	0	1,432,699	0
Total	12,019,550	819,400	10,900,887	698,150
Central America	35,025	1,900	34,168	0
Caribbean	94,462	20,000	73,868	9,000
South America				
Argentina	1,740,869	281,650	1,636,773	409,250
Brazil	86,848	225,500	147,883	96,000
Chile	384,415	0	***	***
Colombia	***	***	119,550	0
Venezuela	464,710	33,500	517,152	20,000
Others	118,970	13,850	238,554	0
Total	2,795,812	554,500	2,659,912	525,250
Western Europe				
Austria	1,401,457	0	1,542,750	0
Belgium	4,864,446	0	6,515,434	0
Denmark	4,726,286	0	5,016,718	0
Finland	761,480	0	901,194	0
France	10,467,412	632,424	14,684,069	707,425
Germany	56,209,898	582,000	65,049,542	614,800
Greece	3,323,000	0	1,445,000	0
Italy	3,389,606	0	8,105,519	0
Netherlands	12,399,607	0	12,449,751	0
Norway	2,877,563	0	3,400,961	0
Portugal	271,000	0	320,500	0
Spain	2,286,370	0	9,152,872	0
Sweden	5,295,767	0	7,103,889	0
Switzerland	4,528,626	0	5,330,026	0
United Kingdom	12,204,199	132,000	10,402,001	132,000
Others	212,012	0	231,049	0
Total	122,218,729	1,346,424	151,651,275	1,454,225
Asia Minor				
Israel	2,158,000	132,012	2,626,425	229,030
Jordan	104,236	0	615,500	0
Kuwait	432,000	0	374,855	0
Lebanon	326,250	0	462,000	2,500
Saudi Arabia	2,744,147	0	2,670,285	22,000
Syria	432,500	0	***	***
Turkey	143,069	0	***	***
United Arab Emirates	3,362,598	560,358	2,878,998	208,500
Others	363,341	0	1,199,286	0
Total	10,066,141	692,370	10,827,349	462,030
Eastern Europe				
Others	160,090	0	233,725	0
Total	160,090	0	233,725	0
Asia Oceania				
China	262,000	0	230,000	0
Hong Kong	2,739,585	0	1,706,169	0
India	317,726	18,334,300	449,716	6,282,061
Japan	27,814,636	7,050	24,491,275	1,150
Malaysia/Singapore	1,989,863	0	1,998,926	0
South Korea	6,710,952	44,000	5,900,325	0
Taiwan	2,094,470	0	3,111,513	0
Others	223,437	3,750	174,254	1,350
Total	42,152,669	18,389,100	38,062,178	6,284,561
New Zealand	258,900	0	366,902	0
Australia	2,753,758	36,440	3,334,964	0
Africa				
Egypt	470,000	65,668	***	***
Others	761,140	225,000	1,057,140	3,750
Total	1,231,140	290,668	1,057,140	3,750
Others	5,280	0	792	0
<b>TOTAL DELIVERIES</b>	<b>193,791,556</b>	<b>22,150,802</b>	<b>219,203,160</b>	<b>9,436,966</b>

\*\*\* In Others

Report of Reserve Shipments  
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight  
July 1, 1990 through December 31, 1992

Almond butter	25,004,408
Oil or feed	10,722,243
Airline	8,116,279
Charities	323,251
Other	<u>193,500</u>
Total	<u>44,359,681</u>
Shipments	44,359,681
Commitments	55,900
Total	<u>44,415,581</u>
Total Reserve Obligation	<u>43,569,376</u>

\* Subject to further verification of handler's reports.

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ALMONDS RECEIVED BY HANDLERS  
-Kernel Weight-

Industry Summary				
	Total Pounds 07/01/92-12/31/92	% Total Receipts	Total Pounds 07/01/91-12/31/91	% Total Receipts
<b>Major Tonnage</b>				
Nonpareil	261,980,732	48.746	255,493,677	53.115
Mission	38,732,477	7.207	33,086,838	6.878
Merced	14,065,022	2.617	12,283,914	2.554
Nepplus	15,239,503	2.836	14,840,317	3.085
Carmel	97,534,404	18.148	79,131,095	16.451
Peerless	9,803,589	1.824	10,654,995	2.215
<b>Total Major Tonnage</b>	<b>437,355,727</b>	<b>81.378</b>	<b>405,490,836</b>	<b>84.298</b>
<b>Mixed or Unknown</b>	<b>5,855,427</b>	<b>1.090</b>	<b>7,746,967</b>	<b>1.611</b>
<b>Lesser Tonnage*</b>	<b>94,225,368</b>	<b>17.532</b>	<b>67,785,352</b>	<b>14.092</b>
<b>Total Receipts</b>	<b>537,436,522</b>	<b>100.000</b>	<b>481,023,155</b>	<b>100.000</b>
* Aldrich	17,880	0.003	5,320	0.001
Ballico	9,623	0.002	0	0.000
Butte	11,047,568	2.056	7,179,572	1.493
California	23,781,904	4.425	17,154,558	3.566
Carrion	97,181	0.018	104,420	0.022
Chips Special	4,138	0.001	2,247	0.000
Davey	6,136	0.001	0	0.000
Dotty One	36,891	0.007	19,501	0.004
Drake	293,317	0.055	234,118	0.049
Emerald	12,750	0.002	0	0.000
Fritz	6,480,489	1.206	5,133,028	1.067
Harvey	1,695,002	0.315	1,221,603	0.254
Hashem	190,789	0.035	298,286	0.062
Hershey	199,362	0.037	0	0.000
IXL	8,147	0.002	8,606	0.002
Jeffries	429,515	0.080	309,733	0.064
Jordanolo	7,053	0.001	8,360	0.002
Kapareil	0	0.000	6,573	0.001
Le Grand	723,502	0.135	426,733	0.089
Livingston	90,154	0.017	4,806	0.001
Long IXL	0	0.000	32,233	0.007
Marchini	5,263	0.001	4,722	0.001
Milo	72,543	0.013	59,699	0.012
Mono	690,924	0.129	612,520	0.127
Monterey	5,243,524	0.976	1,781,982	0.370
Norman	229,731	0.043	221,340	0.046
Padre	403,961	0.075	76,417	0.016
Price	26,148,250	4.865	23,355,700	4.855
Rosetta	4,447	0.001	4,006	0.001
Ruby	4,827,832	0.898	3,039,055	0.632
Sauret	732,165	0.136	564,817	0.117
Seedling	0	0.000	11,691	0.002
Sonora	1,183,111	0.220	449,425	0.093
Texas	22,775	0.004	0	0.000
Thompson	9,177,866	1.708	5,357,289	1.114
Tioga	15,612	0.003	19,055	0.004
Tokyo	191,698	0.036	43,758	0.009
Valenta	6,380	0.001	5,650	0.001
White King	0	0.000	6,646	0.001
Weed Colony	58,731	0.011	13,085	0.003
Yosemite	79,154	0.015	8,798	0.002
	<b>94,225,368</b>	<b>17.532</b>	<b>67,785,352</b>	<b>14.092</b>

This report is subject to further verification of handler's reports.  
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